

Approval Received for Transfer of WA-488-P

SYDNEY, AUSTRALIA (22 NOVEMBER 2021)

Melbana Energy Limited (ASX: MAY) (**Melbana**) advises that the National Offshore Petroleum Titles Administrator has approved and registered the transfer of Permit WA-488-P to EOG Resources Australia Block WA-488 Pty Ltd (**EOG Australia**). This satisfies the last third party condition for Completion under the Purchase and Sale Agreement entered into between the parties on 22 April 2021¹. Melbana will update the market once Completion has occurred.

For and on Behalf of the Board of Directors:

Mr Andrew Purcell
Executive Chairman

Ends -

For further information please contact

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Company Secretary
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¹ See ASX announcement dated 23 April 2021