

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Melbana Energy Limited
ABN	43 066 447 952

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Andrew Gerard Purcell
Date of last notice	28 September 2017

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	M&A Advisory Pty Ltd
Date of change	13 August 2018
No. of securities held prior to change	<u>M&A Advisory Pty Ltd</u> 54,032,297 Fully Paid Ordinary Shares 17,048,033 Unlisted Options expiring 31 August 2018
Class	Unlisted Options
Number acquired	80,000,000
Number disposed	Nil
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Nil

+ See chapter 19 for defined terms.

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<p>No. of securities held after change</p>	<p><u>M&A Advisory Pty Ltd</u> 54,032,297 Fully Paid Ordinary Shares</p> <p>17,048,033 Unlisted Options expiring 31 August 2018</p> <p>80,000,000 Unlisted Options expiring 12 months from vesting date. (Refer ASX Announcement 19 April 2018)</p>
<p>Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>Issue of options to Mr Andrew Purcell (or his personal nominee) as compensation for providing a personal guarantee over the Loan Agreement with Trans Asia Private Capital Limited pursuant to Resolution 3, approved by shareholders at the Company's General Meeting held on 9 August 2018</p> <p>Off-market transfer of Unlisted Options from Amanda Purcell to M&A Advisory</p>

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<p>Detail of contract</p>	<p>N/A</p>
<p>Nature of interest</p>	<p>N/A</p>
<p>Name of registered holder (if issued securities)</p>	<p>N/A</p>
<p>Date of change</p>	<p>N/A</p>
<p>No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed</p>	<p>N/A</p>
<p>Interest acquired</p>	<p>N/A</p>
<p>Interest disposed</p>	<p>N/A</p>
<p>Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation</p>	<p>N/A</p>

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Interest after change	N/A
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Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺ closed period where prior written clearance was required?	N/A
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Name of entity	Melbana Energy Limited
ABN	43 066 447 952

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Michael John Sandy
Date of last notice	13 March 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Sandy Associates Pty Ltd Cresta Vista Pty Ltd
Date of change	13 August 2018
No. of securities held prior to change	<u>Michael John Sandy</u> 2,575,001 Fully Paid Ordinary Shares <u>Sandy Associates Pty Ltd</u> 1,110,000 Fully Paid Ordinary Shares 370,000 Unlisted Options expiring 31 August 2018 <u>Cresta Vista Pty Ltd</u> 286,112 Unlisted Options expiring 31 August 2018
Class	Fully Paid Ordinary Shares
Number acquired	<u>Sandy Associates Pty Ltd</u> 370,000 Fully Paid Ordinary Shares

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Number acquired	<u>Cresta Vista Pty Ltd</u> 286,112 Fully Paid Ordinary Shares
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	<u>Sandy Associates Pty Ltd</u> \$7,400.00 <u>Cresta Vista Pty Ltd</u> \$5,722.24
No. of securities held after change	<u>Michael John Sandy</u> 2,575,001 Fully Paid Ordinary Shares <u>Sandy Associates Pty Ltd</u> 1,480,000 Fully Paid Ordinary Shares <u>Cresta Vista Pty Ltd</u> 286,112 Fully Paid Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of options

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A

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Interest after change	N/A
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Part 3 – ⁺Closed period

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If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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Name of entity	Melbana Energy Limited
ABN	43 066 447 952

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Peter Stickland
Date of last notice	9 July 2018

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Susan Jane Stickland
Date of change	13 August 2018
No. of securities held prior to change	<u>Peter Stickland</u> 3,000,000 Unlisted Options expiring 27 September 2020 <u>Susan Jane Stickland</u> 15,248,884 Fully Paid Ordinary Shares 1,348,395 Unlisted Options expiring 31 August 2018
Class	Fully Paid Ordinary Shares
Number acquired	1,348,395
Number disposed	Nil

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Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$26,967.90
No. of securities held after change	<u>Peter Stickland</u> 3,000,000 Unlisted Options expiring 27 September 2020 <u>Susan Jane Stickland</u> 16,597,279 Fully Paid Ordinary Shares
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Exercise of options

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

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If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

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