



MELBANA ENERGY LIMITED
ACN 066 447 952

**Notice of Extraordinary General Meeting
Explanatory Statement and Proxy Form**

Date of Meeting: Wednesday, 15 October 2025
Time of Meeting: 16:00 (AEDT)
Place of Meeting: <https://meetings.lumiconnect.com/300-184-013-774>

This Notice of Extraordinary General Meeting and Explanatory Statement should be read in its entirety. If shareholders are in doubt as to how they should vote, they should seek advice from their accountant, solicitor or other professional advisor prior to voting.

NOTICE OF EXTRAORDINARY GENERAL MEETING

Notice is hereby given that the Extraordinary General Meeting of Shareholders of Melbana Energy Limited (**the Company**) will be held virtually via a webinar conferencing facility at 16:00 (AEDT) on Wednesday, 15 October 2025 (**Extraordinary General Meeting** or **Meeting**).

If you have been nominated as a third-party proxy, for any enquiries relating to the EGM please contact the Company's Share Registry on 1300 737 760 (within Australia) and +61 2 9290 9600 (outside Australia).

If it becomes necessary to make further alternative arrangements for holding the Meeting, the Company will ensure that shareholders are given as much notice as possible. Further information and guidance will be made available:

- on the Company's website at www.melbana.com,
- through our Registry at <https://www.investorserve.com.au> under the 'Company Announcements' menu (Note: Shareholders can log in as a Registered User or via 'Individual Investor Access' by providing their HIN or SRN); and
- via the ASX market announcements page at <https://www.asx.com.au/markets/trade-our-cash-market/announcements.may>.

AGENDA

The Explanatory Statement and proxy form which accompany and form part of this Notice, includes defined terms and describes in more detail the matters to be considered. Please consider this Notice, the Explanatory Statement and the Proxy Form in their entirety.

ORDINARY BUSINESS

Resolution 1	Ratification of Prior Issue of Shares under Placement
Resolution (Ordinary)	<p><i>To consider and, if thought fit, pass the following Resolution as an ordinary resolution:</i></p> <p><i>"That, for the purpose of ASX Listing Rule 7.4 and all other purposes, Shareholders approve and ratify the issue of 411,764,704 shares in the Company on 27 August 2025 issued under the Company's Listing Rule 7.1 issuance capacity, to sophisticated and professional investors, on the terms and conditions set out in the Explanatory Memorandum accompanying this Notice."</i></p>
Voting Exclusion	<p>The Company will disregard any votes cast in favour of this Resolution by or on behalf of any person who participated in the issue of the Placement Shares or who will obtain a material benefit as a result of, the proposed issue (except to benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person (or those persons).</p> <p>However, this does not apply to a vote cast in favour of the Resolution by:</p> <ol style="list-style-type: none">A person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; orThe Chair of the meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; orA holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:<ul style="list-style-type: none">○ The beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and○ The holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 2	Approval to issue Attaching Options under Placement
Resolution (Ordinary)	<p><i>To consider and, if thought fit, pass the following Resolution as an ordinary resolution:</i></p> <p><i>“That, for the purpose of ASX Listing Rule 7.1 and all other purposes, Shareholders approve the issue of up to 411,764,704 attaching listed options in the Company in connection with the Placement announced on 21 August 2025, on the terms and conditions as set out in the Explanatory Statement.”</i></p>
Voting Exclusion	<p>The Company will disregard any votes cast in favour of this Resolution by or on behalf of any person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons</p> <p>However, this does not apply to a vote cast in favour of the Resolution by:</p> <ul style="list-style-type: none"> (d) A person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or (e) The Chair of the meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or (f) A holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met: <ul style="list-style-type: none"> ○ The beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and ○ The holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.
Resolution 3	Approval to issue Joint Lead Manager Options
Resolution (Ordinary)	<p><i>To consider and, if thought fit, pass the following Resolution as an ordinary resolution:</i></p> <p><i>“That, for the purpose of ASX Listing Rule 7.1 and all other purposes, Shareholders approve the issue of up to 25,000,000 unlisted options in the Company to the Joint Lead Managers on the terms and conditions as set out in the Explanatory Statement.”</i></p>
Voting Exclusion	<p>The Company will disregard any votes cast in favour of this Resolution by or on behalf of any person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons</p> <p>However, this does not apply to a vote cast in favour of the Resolution by:</p> <ul style="list-style-type: none"> (g) A person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or (h) The Chair of the meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or (i) A holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met: <ul style="list-style-type: none"> ○ The beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and ○ The holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 4	Approval to issue shares to a Related Party - Peter Stickland
Resolution (Ordinary)	<p><i>To consider and, if thought fit, pass the following Resolution as an ordinary resolution:</i></p> <p><i>“That, for the purpose of ASX Listing Rule 10.11 and all other purposes, Shareholders approve the issue of up to 1,764,706 fully paid ordinary shares in the Company to Peter Stickland, along with Attaching and Bonus Options, for cash consideration, on the terms and conditions as set out in the Explanatory Statement.”</i></p>
Voting Exclusion	<p>The Company will disregard any votes cast in favour of this Resolution by or on behalf of Peter Stickland (or his nominee/s) and any person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons</p> <p>However, this does not apply to a vote cast in favour of the Resolution by:</p> <ul style="list-style-type: none"> (j) A person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or (k) The Chair of the meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or (l) A holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met: <ul style="list-style-type: none"> ○ The beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and ○ The holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.
Resolution 5	Approval to issue shares to a Related Party - Michael Sandy
Resolution (Ordinary)	<p><i>To consider and, if thought fit, pass the following Resolution as an ordinary resolution:</i></p> <p><i>“That, for the purpose of ASX Listing Rule 10.11 and all other purposes, Shareholders approve the issue of up to 1,000,000 fully paid ordinary shares in the Company to Michael Sandy, along with Attaching and Bonus Options, for cash consideration on the terms and conditions as set out in the Explanatory Statement.”</i></p>
Voting Exclusion	<p>The Company will disregard any votes cast in favour of this Resolution by or on behalf of Michael Sandy (or his nominee/s) and any person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons</p> <p>However, this does not apply to a vote cast in favour of the Resolution by:</p> <ul style="list-style-type: none"> (m) A person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or (n) The Chair of the meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or (o) A holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met: <ul style="list-style-type: none"> ○ The beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and ○ The holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

Resolution 6	Approval to issue shares to a Related Party - Andrew Purcell
Resolution (Ordinary)	<p>To consider and, if thought fit, pass the following Resolution as an ordinary resolution:</p> <p><i>“That, for the purpose of ASX Listing Rule 10.11 and all other purposes, Shareholders approve the issue of up to 4,294,118 fully paid ordinary shares in the Company to Andrew Purcell, along with Attaching and Bonus Options, for cash consideration on the terms and conditions as set out in the Explanatory Statement.”</i></p>
Voting Exclusion	<p>The Company will disregard any votes cast in favour of this Resolution by or on behalf of Andrew Purcell (or his nominee/s) and any person who is expected to participate in, or who will obtain a material benefit as a result of, the proposed issue (except a benefit solely by reason of being a holder of ordinary securities in the Company) or an associate of that person or those persons</p> <p>However, this does not apply to a vote cast in favour of the Resolution by:</p> <ul style="list-style-type: none">(p) A person as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with directions given to the proxy or attorney to vote on the Resolution in that way; or(q) The Chair of the meeting as proxy or attorney for a person who is entitled to vote on the Resolution, in accordance with a direction given to the Chair to vote on the Resolution as the Chair decides; or(r) A holder acting solely in a nominee, trustee, custodial or other fiduciary capacity on behalf of a beneficiary provided the following conditions are met:<ul style="list-style-type: none">○ The beneficiary provides written confirmation to the holder that the beneficiary is not excluded from voting, and is not an associate of a person excluded from voting, on the Resolution; and○ The holder votes on the Resolution in accordance with directions given by the beneficiary to the holder to vote in that way.

By the order of the Board

Uno Makotsvana

Company Secretary

Dated: 16 September 2025

ENTITLEMENT TO VOTE

The Directors have determined that the people eligible to vote at the Meeting are those who are registered Shareholders of the Company at 19:00 (AEDT) on Monday, 13 October 2025 (**Entitlement Time**) subject to any applicable voting exclusion.

This means that if you are not the registered shareholder at the Entitlement Time, you will not be entitled to attend or vote at the Meeting.

MEETING ATTENDANCE

The Meeting will be held virtually via webcast and hosted on an online platform. Any security holder who wishes to attend the Meeting virtually may do so by accessing the following link <https://meetings.lumiconnect.com/300-184-013-774>.

When registering into the online platform, those attending the Meeting must enter their Voter Access Code from their shareholder letter, proxy form, or meeting notification e-mail.

The Company recommends that Shareholders log in to the online portal at least 15 minutes prior to the start of the Meeting to ensure their internet connections and devices are working and to attend to registration requirements.

If you choose to participate online on the day of the meeting you will be able to view the webcast of the Meeting, ask the Directors questions online or orally and submit your vote in real time.

VOTING OPTIONS AND PROXIES

Voting

To vote online during the Meeting you will need to register by accessing the following link <https://meetings.lumiconnect.com/300-184-013-774>. Those attending online will be able to view a live webcast of the meeting. Shareholders and Proxyholders can ask questions and submit votes in real time.

You will need the latest versions of Chrome, Safari, Edge, or Firefox. Please ensure your browser is compatible.

Voting by Proxy

A Shareholder who is entitled to attend and vote at this Meeting is entitled to appoint not more than two proxies to attend and vote in place of the Shareholder.

If the Shareholder appoints two proxies, the Shareholder may specify the proportion or number of votes each proxy is entitled to exercise. If no proportion or number of votes is specified, each proxy may exercise half of the Shareholder's votes. If the specified proportion or number of votes exceeds that which the Shareholder is entitled to, each proxy may exercise half of the Shareholder's votes. Any fractions of votes brought about by the apportionment of votes to a proxy will be disregarded.

A proxy need not be a Shareholder of the Company. A body corporate appointed as a shareholder's proxy may appoint a representative to exercise any of the powers the body may exercise as a proxy at the Meeting. The representative should bring to the Meeting evidence (in an electronic format capable of distribution by email) of his or her appointment, including any authority under which the appointment is signed, unless it has previously been given to the Company.

Proxy Voting by the Chairman

Subject to the restrictions set out in the Notice, the Chairman of the meeting will vote undirected proxies on, and in favor of, all the proposed resolutions.

To be effective, an online Proxy vote must be lodged at <https://www.votingonline.com.au/mayegm2025> **no later than 16:00 (AEDT) on Monday, 13 October 2025 (Proxy Deadline)**.

1. Enter your Postcode (if within Australia) OR Country of Residence (if outside Australia)
2. Enter your Voting Access Code (VAC) – As displayed on your shareholder letter.
3. Follow the prompts to vote on each resolution

Proxy Forms

For shareholders who have requested a proxy form, the form must be completed, signed, and lodged (together with the relevant original power of attorney or a certified copy if the proxy is signed by an attorney) with the Company's Share Registry, as an original or by facsimile, **no later than 16:00 (AEDT) on Monday, 13 October 2025 (Proxy Deadline)**.

Proxy forms may be submitted in one of the following ways:

- (i) By mail to Boardroom Pty Limited, GPO Box 3993 Sydney NSW 2001 Australia. Please allow sufficient time so that it reaches Boardroom Pty Limited by the Proxy Deadline;
- (ii) By fax to Boardroom Pty Limited on +61 2 9290 9655 (within Australia);
- (iii) By email to proxy@boardroom.com.au;
- (iv) Online via the Company's Share Registry website at <https://boardroomlimited.com.au/>. Please refer to the Proxy Form for more information; or
- (v) By hand delivery to Boardroom Pty Limited at Level 8, 210 George Street, Sydney NSW 2000.

Proxy Forms and Powers of Attorney must be received by the Proxy Deadline.

CORPORATE REPRESENTATIVES

Where a shareholding is registered in the name of a corporation, the corporate Shareholder may appoint a person to act as its representative to attend the Meeting by providing that person with:

- (i) a letter or certificate authorising him or her as the corporation's representative, executed in accordance with the corporation's constitution; or
- (ii) a copy of the resolution appointing the representative, certified by a secretary or director of the corporation.

EXPLANATORY MEMORANDUM

Purpose of Information

This Explanatory Statement (**Statement**) accompanies and forms part of the Company's Notice of Extraordinary General Meeting (**Meeting**) to be held at 16:00 (AEDT) on Wednesday, 15 October 2025.

The Notice incorporates, and should be read together, with this Statement.

ORDINARY BUSINESS

Background to Resolutions

On 21 August 2025, the Company announced that it had received binding commitments to raise approximately A\$7 million as described below:

- The issue of 411,764,706 fully paid ordinary shares (**Placement Shares**) at an issue price of A\$0.017 per Placement Share to raise A\$7 million before costs (**Placement**). The Placement Shares were issued on 27 August 2025 under the Company's available placement capacity.
- The Placement Shares were issued to existing and new sophisticated and professional investors exempt from disclosure under part 6D.2 of the Corporations Act. The ratification of the prior issue of the Placement Shares is sought under Resolution 1.
- Every one Placement Share is to be accompanied by one attaching listed option (with an exercise price of A\$0.02), expiring one year from the date of issue and which upon exercise entitles the holder to one (1) fully paid ordinary share in the Company (**Attaching Options**) (411,764,706 Attaching Options). The Attaching Options are proposed to be issued pursuant to a transaction specific prospectus under section 713 of the Corporations Act that is expected to be lodged with ASIC on 15 October 2025. The issue of the Attaching Options is subject to shareholder approval which is sought under Resolution 2.
- One additional unquoted Bonus Option (with an exercise price of A\$0.03) for every two Attaching Options exercised, to be issued following the expiry date of the Attaching Options and expiring three years from the date of issue of the Attaching Options (**Bonus Options**) (205,882,353 Bonus Options).
- Bell Potter Securities Limited (**Bell Potters**) and PAC Partners Securities Pty Limited (**PAC Partners**) acted (and continue to act) as the Joint Lead Managers (**JLM**) pursuant to a mandate letter dated 8 August 2025. (**Mandate Letter**). In consideration of the services provided by the JLMs, the Company has agreed to pay a management fee of 2% and a selling fee of 4% of the Placement proceeds raised. The management and selling fee will be split between the JLM's 50% each. In addition to the Placement fees, the Company will issue to the JLM 25,000,000 options, unlisted with an exercise price of A\$0.025 and otherwise on the same terms as the Attaching Options (**JLM Options**). The Mandate Letter otherwise contains terms and conditions considered standard for an agreement of its kind. The issue of the JLM Options is subject to shareholder approval which is sought under Resolution 3.
- The Company's directors agreed to subscribe to the Placement for a total aggregate amount of \$120,000, for the issue of 7,058,824 fully paid ordinary shares at an issue price of A\$0.017 per share (**Director Shares**) along with Attaching and Bonus Options with the same exercise prices and expires as described above. The issue of the Director Shares and their related options is subject to shareholder approval, which is sought under Resolutions 4, 5 and 6.

Proceeds under the Placement will be applied towards the Company's share of drilling costs for the Amistad-2 production well and for general corporate purposes.

Further details with respect to the Resolutions are set out below.

RESOLUTION 1: RATIFICATION OF PRIOR ISSUE OF SHARES

Resolution 1 seeks shareholder approval for the purposes of Listing Rule 7.4 and for all other purposes to ratify the prior issue of 411,764,704 Placement Shares to existing and new sophisticated and professional investors at an issue price of \$0.017 per Placement Share to raise \$7 million before costs.

The Placement Shares the subject of Resolution 1 were issued under the placement capacity available to the Company under Listing Rule 7.1. The Placement Shares were issued on 27 August 2025 and an Appendix 2A was released on the ASX Announcements platform on that date.

ASX Listing Rule 7.1 provides that a Company must not, subject to specific exceptions, issue or agree to issue during any twelve (12) month period any equity securities, or other securities with rights to conversion to equity, if the number of those securities exceeds 15% of the share capital of the Company at the commencement of that twelve (12) month period.

ASX Listing Rule 7.4 provides that where a company's shareholders ratify the prior issue of securities, or an agreement to issue securities, made pursuant to ASX Listing Rule 7.1 those securities will be deemed to have been issued or agreed to be issued with shareholder approval for the purposes of ASX Listing Rule 7.1.

The proposed issue does not fall within any of the exceptions set out in ASX Listing Rule 7.2 and the Company has decided not to utilise any of its remaining capacity to issue securities without shareholder approval. The Company seeks approval under ASX Listing Rule 7.4 to refresh its capacity to make further issues without shareholder approval under ASX Listing Rule 7.1.

If shareholders approve Resolution 1, the Placement Shares the subject of Resolution 1 will no longer use the placement capacity available to the Company under ASX Listing Rule 7.1. and will be excluded from the calculation of the number of equity securities that the Company can issue without Shareholder approval under ASX Listing Rule 7.1. In addition, if Resolution 1 is approved, the Placement Shares will increase the Company's capacity to issue equity securities under ASX Listing Rule 7.1. If shareholders do not approve Resolution 1, the Placement Shares will continue to use the placement capacity available to the Company.

The following information is provided in accordance with Listing Rule 7.5:

- The recipients of Placement Shares were sophisticated and professional investors identified through a bookbuild process that sought expressions of interest from non-related parties of the Company to participate in the capital raising.
- The number of fully paid ordinary shares (Placement Shares) issued was 411,764,704.
- The Placement Shares are fully paid ordinary shares that rank equally with the existing fully paid ordinary shares on issue in the Company.
- The Placement Shares were issued on 27 August 2025.
- Placement Shares were issued at \$0.017 per Placement Share.
- The proceeds raised from the issue of the Placement Shares were applied towards the Company's share of drilling costs for the Amistad-2 production well and for general corporate purposes.

Voting Exclusions

A voting exclusion as set out in the Notice applies to Resolution 1.

RESOLUTION 2: APPROVAL OF ISSUE OF ATTACHING OPTIONS

Resolution 2 seeks shareholder approval for the purposes of Listing Rule 7.1 and for all other purposes for the Company to issue 411,764,704 Attaching Options (quoted) to subscribers for Placement Shares as described in Resolution 1 on the basis of one Attaching Option for every one Placement Share issued.

The subscribers to the Placement will also receive one additional unquoted Bonus Option (Bonus Option) for every two Attaching Options exercised prior to the Expiry Date of the Attaching Options that is one year from the date of issue of the Attaching Options, with an aggregate of up to 205,882,353 Bonus Options to be issued.

The Bonus Options will have an exercise price of A\$0.03 and have an Expiry Date that is three years from the Issue date of the Attaching Options. The terms of the Bonus Options are set out in Annexure B of this Notice.

The issue of the Attaching Options under Resolution 2 is subject to shareholder approval. The Attaching Options are proposed to be issued pursuant to a transaction specific prospectus under section 713 of the Corporations Act that is expected to be lodged with ASIC on 15 October 2025.

ASX Listing Rule 7.1 provides that a Company must not, subject to specific exceptions, issue or agree to issue during any twelve (12) month period any equity securities, or other securities with rights to conversion to equity, if the number of those securities exceeds 15% of the share capital of the Company at the commencement of that twelve (12) month period. One circumstance where an action or an issue is not taken into account in calculating the 15% threshold is where the issue has the prior approval of shareholders at a general meeting.

If the shareholders approve Resolution 2, the Company will be able to issue the number of Attaching Options the subject of Resolution 2. In addition, if Resolution 2 is approved, the issue of shares on exercise of Attaching Options (if any) will increase the Company's capacity to issue equity securities under ASX Listing Rule 7.1 and, subject to the relevant shareholder approval being held at the time. If shareholders do not approve Resolution 2, the Company will not be able to issue the Attaching Options the subject of Resolution 2.

The following information is provided in accordance with Listing Rule 7.3:

- The recipients of the Attaching Options will be sophisticated and professional investors as described in Resolution 1.
- The maximum number of securities to be issued under Resolution 2 is 411,764,704 Attaching Options.
- The terms of the Attaching Options are set out in Annexure A. When validly exercised, every two Attaching Options is exercisable for the issue of one unquoted Bonus Option. The terms of the Bonus

Options are set out in Annexure B.

- The Attaching Options the subject of Resolution 2 are to be issued pursuant to a transaction specific prospectus under section 713 of the Corporations Act and are to be issued shortly after the Meeting and in any event no more than 3 months after the date of the Meeting.
- The Attaching Options the subject of Resolution 2 are being issued for nil consideration as attaching to Placement Shares on the basis of one Attaching Option for every one Placement Share issued.
- The purpose of the issue is as attaching to Placement Shares as described above. Funds raised on exercise of the Attaching Options (if any) will be applied towards the Company's share of future drilling costs and general corporate purposes.

The Directors recommend approving this resolution as the Attaching Options are an important component of the Placement for investors supporting the funding requirements of the Company. The directors have no material personal interest in this resolution, other than as disclosed in Resolutions 4 through 6.

Voting Exclusions

A voting exclusion as set out in the Notice applies to Resolution 2.

RESOLUTION 3: APPROVAL OF ISSUE OF LEAD MANAGER OPTIONS

Resolution 3 seeks shareholder approval for the purposes of Listing Rule 7.1 and for all other purposes for the Company to issue up to 25,000,000 JLM Options (unlisted) to the Joint Lead Managers as described in the Background.

The issue of the JLM Options under Resolution 3 is subject to shareholder approval.

ASX Listing Rule 7.1 provides that a Company must not, subject to specific exceptions, issue or agree to issue during any twelve (12) month period any equity securities, or other securities with rights to conversion to equity, if the number of those securities exceeds 15% of the share capital of the Company at the commencement of that twelve (12) month period. One circumstance where an action or an issue is not taken into account in calculating the 15% threshold is where the issue has the prior approval of shareholders at a general meeting.

If the shareholders approve Resolution 3, the Company will be able to issue the number of JLM Options the subject of Resolution 3. In addition, if Resolution 3 is approved, the issue of shares on exercise of JLM Options (if any) will increase the Company's capacity to issue equity securities under ASX Listing Rule 7.1 and, subject to the relevant shareholder approval being held at the time. If shareholders do not approve Resolution 3, the Company will not be able to issue the JLM Options the subject of Resolution 3.

The following information is provided in accordance with Listing Rule 7.3:

- The JLM Options will be issued to Bell Potters and PAC Partners, the Joint Lead Managers of the Placement.
- The maximum number of securities to be issued under Resolution 3 is 25,000,000 JLM Options.
- The material terms of the JLM Options set out in Annexure C.
- The JLM Options will be issued no later than three (3) months after the date of the Meeting.
- The JLM Options would have an exercise price of A\$0.025, a one-year expiry date and will be issued in consideration for services provided by the JLM in relation to the Placement.
- The purpose of the issue of the JLM Options is to satisfy the Company's obligations under the Mandate Letter for the Placement.

Voting Exclusions

A voting exclusion as set out in the Notice applies to Resolution 3.

RESOLUTIONS 4-6: APPROVAL FOR RELATED PARTY PARTICIPATION IN PLACEMENT

These resolutions seek shareholder approval for the purposes of Listing Rule 10.11 for the issue of 7,058,824 Director Shares and related Attaching and Bonus Options to Andrew Purcell, Michael Sandy and Peter Stickland (and/or their nominees) to enable their participation in the Placement, and their receipt of the associated Attaching and Bonus Options, on the same terms as unrelated participants in the Placement.

Chapter 2E of the Corporations Act

Chapter 2E of the Corporations Act requires that for a public company, or an entity that the public company controls, to give a financial benefit to a related party of the public company, the public company or entity must:

- (a) Obtain the approval of the public company's members in the manner set out in sections 217 to 227 of the Corporations Act; and
- (b) Give the benefit within 15 months following such approval,

Unless the giving of the financial benefit falls within an exception set out in sections 210 to 216 of the Corporations Act.

The issue of the Director Shares constitutes giving a financial benefit and Peter Stickland, Michael Sandy and Andrew Purcell are related parties of the Company by virtue of being Directors.

The Directors consider that shareholder approval pursuant to Chapter 2E of the Corporations Act is not required in respect of the issue because the Director Shares will be issued to the Directors on the same terms as the Placement Shares issued to non-related party participants under the Placement and as such the giving of the financial benefit is reasonable in the circumstances, as if the parties were dealing at arm's length.

Listing Rule 10.11

Listing Rule 10.11 provides that unless one of the exceptions in Listing Rule 10.12 applies, a listed company must not issue or agree to issue equity securities to:

- (a) a related party;
- (b) a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (30%) holder in the Company;
- (c) a person who is, or was at any time in the 6 months before the issue or agreement, a substantial (10%+) holder in the company and who has nominated a director to the board of the company pursuant to a relevant agreement which gives them a right or expectation to do so.
- (d) an associate of a person referred to in ASX Listing Rule 10.11.1 to 10.11.3; or
- (e) a person whose relationship with the company or a person referred to in ASX Listing Rules 10.11.1 to 10.11.4 is such that, in ASX's opinion, the issue or agreement should be approved by its shareholders, unless it obtains the approval of its shareholders.

The issue of the Director Shares to the Directors falls within ASX Listing requirement 10.11.1 and does not fall under exceptions in ASX Listing Rule 10.12. It therefore requires the approval of Shareholders under ASX Listing Rule 10.11.

If these Resolutions are passed, the Company will be able to proceed with the issue of the Director Shares within one month after the date of the meeting (or such later date as permitted by any ASX waiver or modification of the Listing Rules). As approval pursuant to Listing Rule 7.1 is not required for the issue (because approval is being obtained under Listing Rule 10.11), the issue will not use up any of the Company's 15% annual placement capacity. If these Resolutions are not passed, the Company will not be able to proceed with issue of the Director Shares.

The following information is provided in accordance with Listing Rule 10.13

- Andrew Purcell, Michael Sandy and Peter Stickland, as directors of the Company, (or their nominee) will be issued Shares;
- Peter Stickland 1,764,706 shares (1,764,706 attaching options subject to Resolution 2 being approved and 882,353 bonus options if all attaching options are exercised), Michael Sandy 1,000,000 shares (1,000,000 attaching options subject to Resolution 2 being approved and 500,000 bonus options if all attaching options are exercised) and Andrew Purcell 4,294,118 shares (4,294,118 attaching options subject to Resolution 2 being approved and 2,147,059 bonus options if all attaching options are exercised);
- Shares to be issued on 15 October 2025 at \$0.017 per share; and,
- Funds raised on issue of the securities issued to Directors will be applied towards the Company's share of drilling costs for the Amistad-2 production well and for general corporate purposes

Voting Exclusions

The voting exclusions as set out in the Notice apply to Resolutions 4-6.

ANNEXURE A

TERMS OF OPTIONS – ATTACHING OPTIONS

- Each Attaching Option entitles the holder to acquire one ordinary fully paid share (Share) in the capital of the Company upon exercise of the Attaching Option.
- The exercise price for each Attaching Option is \$0.02 (2 cents).
- Where an Attaching Option holder determines to exercise some, but not all of their held Attaching Options, the total aggregate amount payable to exercise the Options must be a minimum of \$1,000.
- Issuance of the Attaching Options pursuant to the Placement will be conditional on shareholder approval pursuant to ASX Listing Rule 7.1 at an upcoming shareholder meeting.
- The Attaching Options expire at 17:00 (Sydney time) on the date that is one (1) year from issue of the Attaching Options (Expiry Date).
- The Attaching Options can be exercised by completing an Attaching Option exercise form and delivering it together with the payment for the number of shares in respect of which the options are exercised to the Company's share registry.
- The Attaching Option exercise form is only effective when the Company has received the full amount of the exercise price in cash or cleared funds.
- Any Attaching Option that has not been exercised prior to the Expiry Date automatically lapses.
- Holders shall not be entitled to exercise their Attaching Options (and the Company will not be required to issue shares upon such exercise) if it would be unlawful to do so.
- Subject to applicable law, the Attaching Options are fully transferable before the Expiry Date in any manners permitted by the Corporations Act.
- All Shares issued upon the exercise of Attaching Options will rank *pari passu* in all respect with, and have the same terms as, the Company's then issued fully paid ordinary shares.
- The Company will seek to have the Attaching Options admitted to the official list of ASX and the Attaching Options will be listed on ASX if approved.
- The Company will apply for official quotation by ASX of all shares issued upon exercise of Attaching Options, subject to any restriction obligations imposed by ASX and the Company being listed on ASX at the relevant time.
- The Attaching Options will not give any right to participate in dividends until shares are issued pursuant to the terms of the relevant Options.
- There are no participation rights or entitlements inherent in the Attaching Options. Attaching Option holders are not entitled to participate in new issues of securities offer to shareholders without first exercising the Attaching Option.
- Prior to the Expiry Date and if required by the ASX Listing Rules, the Company will send notices to option holders in accordance with the time limits required by the ASX Listing Rules in respect of offers of securities made to shareholders.
- In the event of any reconstruction (including consolidation, subdivision, reduction or return) of the issued capital of the Company prior to the Expiry Date, the number of Attaching Options or the exercise price of the Attaching Options or both shall be reconstructed in accordance with the ASX Listing Rules applying to a reorganisation of capital at the time of the reconstruction.
- If the Company proceeds with a pro rata issue (except a bonus issue) of securities to holders of shares after the date of issue of Attaching Options, then the exercise price of Attaching Options will be reduced in accordance with the formula set out in ASX Listing Rule 6.22.2.
- Options will otherwise have the terms as required by ASX and the ASX Listing Rules.

ANNEXURE B

TERMS OF OPTIONS – BONUS OPTIONS

- Each Bonus Option entitles the holder to acquire one ordinary fully paid share (**Share**) in the capital of the Company upon exercise of the Bonus Option. One Bonus Option will be issued for every two Attaching Options exercised.
- The exercise price for each Bonus Option is \$0.03 (3 cents).
- Where a Bonus Option holder determines to exercise some, but not all, of their held Bonus Options, the total aggregate amount payable to exercise the Options must be a minimum of \$1,000.
- The Bonus Options will be issued to parties that validly exercise Attaching Options.
- The Bonus Options expire at 17:00 (Sydney time) on the date that is three (3) years from issue of the Attaching Options (Bonus Options Expiry Date).
- The Bonus Options can be exercised by completing a Bonus Option exercise form and delivering it together with the payment for the number of shares in respect of which the options are exercised to the Company's share registry.
- The Bonus Option exercise form is only effective when the Company has received the full amount of the exercise price in cash or cleared funds.
- Any Bonus Option that has not been exercised prior to the Bonus Options Expiry Date automatically lapses.
- Holders shall not be entitled to exercise their Bonus Options (and the Company will not be required to issue shares upon such exercise) if it would be unlawful to do so.
- Subject to applicable law, the Bonus Options are not transferable.
- All Shares issued upon the exercise of Bonus Options will rank *pari passu* in all respects with, and have the same terms as, the Company's then issued fully paid ordinary shares.
- The Bonus Options will not be listed on the ASX.
- The Company will apply for official quotation by ASX of all shares issued upon exercise of Bonus Options, subject to any restriction obligations imposed by ASX and the Company being listed on ASX at the relevant time.
- The Bonus Options will not give any right to participate in dividends until shares are issued pursuant to the terms of the relevant Options.
- There are no participation rights or entitlements inherent in the Bonus Options. Bonus Option holders are not entitled to participate in new issues of securities offered to shareholders without first exercising the Bonus Option. Prior to the Expiry Date and if required by the ASX Listing Rules, the Company will send notices to option holders in accordance with the time limits required by the ASX Listing Rules in respect of offers of securities made to shareholders.
- In the event of any reconstruction (including consolidation, subdivision, reduction or return) of the issued capital of the Company prior to the Expiry Date, the number of Bonus Options or the exercise price of the Bonus Options or both shall be reconstructed in accordance with the ASX Listing Rules applying to a reorganisation of capital at the time of the reconstruction.
- If the Company proceeds with a pro rata issue (except a bonus issue) of securities to holders of shares after the date of issue of Bonus Options, then the exercise price of Bonus Options will be reduced in accordance with the formula set out in ASX Listing Rule 6.22.2.
- Options will otherwise have the terms as required by ASX and the ASX Listing Rules.

ANNEXURE C

TERMS OF OPTIONS – JOINT LEAD MANAGER (JLM) OPTIONS

- Each JLM Option entitles the holder to acquire one ordinary fully paid share (**Share**) in the capital of the Company upon exercise of the JLM Option.
- The exercise price for each JLM Option is \$0.025 (2.5 cents).
- Where a JLM Option holder determines to exercise some, but not all, of their held JLM Options, the total aggregate amount payable to exercise the Options must be a minimum of \$1,000.
- Issuance of the JLM Options will be conditional on shareholder approval pursuant to ASX Listing Rule 7.1 at an upcoming shareholder meeting.
- The JLM Options expire at 17:00 (Sydney time) on the date that is one (1) year from issue of the JLM Options (Expiry Date).
- The JLM Options can be exercised by completing a JLM Option exercise form and delivering it together with the payment for the number of shares in respect of which the options are exercised to the Company's share registry.
- The JLM Option exercise form is only effective when the Company has received the full amount of the exercise price in cash or cleared funds.
- Any JLM Option that has not been exercised prior to the JLM Options Expiry Date automatically lapses.
- Holders shall not be entitled to exercise their JLM Options (and the Company will not be required to issue shares upon such exercise) if it would be unlawful to do so.
- Subject to applicable law, the JLM Options are not transferable.
- All Shares issued upon the exercise of JLM Options will rank *pari passu* in all respects with, and have the same terms as, the Company's then issued fully paid ordinary shares.
- The JLM Options will not be listed on the ASX.
- The Company will apply for official quotation by ASX of all shares issued upon exercise of JLM Options, subject to any restriction obligations imposed by ASX and the Company being listed on ASX at the relevant time.
- The JLM Options will not give any right to participate in dividends until shares are issued pursuant to the terms of the relevant Options.
- There are no participation rights or entitlements inherent in the JLM Options. JLM Option holders are not entitled to participate in new issues of securities offered to shareholders without first exercising the JLM Option. Prior to the Expiry Date and if required by the ASX Listing Rules, the Company will send notices to option holders in accordance with the time limits required by the ASX Listing Rules in respect of offers of securities made to shareholders.
- In the event of any reconstruction (including consolidation, subdivision, reduction or return) of the issued capital of the Company prior to the Expiry Date, the number of JLM Options or the exercise price of the JLM Options or both shall be reconstructed in accordance with the ASX Listing Rules applying to a reorganisation of capital at the time of the reconstruction.
- If the Company proceeds with a pro rata issue (except a bonus issue) of securities to holders of shares after the date of issue of JLM Options, then the exercise price of Bonus Options will be reduced in accordance with the formula set out in ASX Listing Rule 6.22.2.
- Options will otherwise have the terms as required by ASX and the ASX Listing Rules.

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All Correspondence to:

✉ **By Mail** Boardroom Pty Limited
GPO Box 3993
Sydney NSW 2001 Australia

📠 **By Fax:** +61 2 9290 9655

💻 **Online:** www.boardroomlimited.com.au

☎ **By Phone:** (within Australia) 1300 737 760
(outside Australia) +61 2 9290 9600

YOUR VOTE IS IMPORTANT

For your vote to be effective it must be recorded **before 4:00pm (AEDT) on Monday, 13 October 2025.**

💻 TO APPOINT A PROXY ONLINE

- STEP 1:** VISIT <https://www.votingonline.com.au/mayegm2025>
- STEP 2:** Enter your Postcode OR Country of Residence (if outside Australia)
- STEP 3:** Enter your Voting Access Code (VAC):

📱 BY SMARTPHONE



Scan QR Code using smartphone
QR Reader App

TO VOTE BY COMPLETING THE PROXY FORM

STEP 1 APPOINTMENT OF PROXY

Indicate who you want to appoint as your Proxy.

If you wish to appoint the Chair of the Meeting as your proxy, mark the box. If you wish to appoint someone other than the Chair of the Meeting as your proxy please write the full name of that individual or body corporate. If you leave this section blank, or your named proxy does not attend the meeting, the Chair of the Meeting will be your proxy. A proxy need not be a securityholder of the company. Do not write the name of the issuer company or the registered securityholder in the space.

Appointment of a Second Proxy

You are entitled to appoint up to two proxies to attend the meeting and vote. If you wish to appoint a second proxy, an additional Proxy Form may be obtained by contacting the company's securities registry or you may copy this form.

To appoint a second proxy you must:

- complete two Proxy Forms. On each Proxy Form state the percentage of your voting rights or the number of securities applicable to that form. If the appointments do not specify the percentage or number of votes that each proxy may exercise, each proxy may exercise half your votes. Fractions of votes will be disregarded.
- return both forms together in the same envelope.

STEP 2 VOTING DIRECTIONS TO YOUR PROXY

To direct your proxy how to vote, mark one of the boxes opposite each item of business. All your securities will be voted in accordance with such a direction unless you indicate only a portion of securities are to be voted on any item by inserting the percentage or number that you wish to vote in the appropriate box or boxes. If you do not mark any of the boxes on a given item, your proxy may vote as he or she chooses. If you mark more than one box on an item for all your securities your vote on that item will be invalid.

Proxy which is a Body Corporate

Where a body corporate is appointed as your proxy, the representative of that body corporate attending the meeting must have provided an "Appointment of Corporate Representative" prior to admission. An Appointment of Corporate Representative form can be obtained from the company's securities registry.

STEP 3 SIGN THE FORM

The form **must** be signed as follows:

Individual: This form is to be signed by the securityholder.

Joint Holding: where the holding is in more than one name, all the securityholders should sign.

Power of Attorney: to sign under a Power of Attorney, you must have already lodged it with the registry. Alternatively, attach a certified photocopy of the Power of Attorney to this form when you return it.

Companies: this form must be signed by a Director jointly with either another Director or a Company Secretary. Where the company has a Sole Director who is also the Sole Company Secretary, this form should be signed by that person. **Please indicate the office held by signing in the appropriate place.**

STEP 4 LODGEMENT

Proxy forms (and any Power of Attorney under which it is signed) must be received no later than 48 hours before the commencement of the meeting therefore by **4:00pm (AEDT) on Monday, 13 October 2025.** Any Proxy Form received after that time will not be valid for the scheduled meeting.

Proxy forms may be lodged using the enclosed Reply Paid Envelope or:

- 💻 **Online** <https://www.votingonline.com.au/mayegm2025>
- 📠 **By Fax** + 61 2 9290 9655
- ✉ **By Mail** Boardroom Pty Limited
GPO Box 3993,
Sydney NSW 2001 Australia
- 👤 **In Person** Boardroom Pty Limited
Level 8, 210 George Street
Sydney NSW 2000 Australia

Attending the Meeting

If you wish to attend the meeting please bring this form with you to assist registration.

☐

Your Address

This is your address as it appears on the company's share register. If this is incorrect, please mark the box with an "X" and make the correction in the space to the left. Securityholders sponsored by a broker should advise their broker of any changes.
Please note, you cannot change ownership of your securities using this form.

PROXY FORM

STEP 1 APPOINT A PROXY

I/We being a member/s of **Melbana Energy Limited** (Company) and entitled to attend and vote hereby appoint:

☐

the **Chair of the Meeting** (mark box)

OR if you are **NOT** appointing the Chair of the Meeting as your proxy, please write the name of the person or body corporate (excluding the registered securityholder) you are appointing as your proxy below

or failing the individual or body corporate named, or if no individual or body corporate is named, the Chair of the Meeting as my/our proxy at the Extraordinary General Meeting of the Company to be held **virtually via <https://meetings.lumiconnect.com/300-184-013-774> on Wednesday, 15 October 2025 at 4:00pm (AEDT)** and at any adjournment of that meeting, to act on my/our behalf and to vote in accordance with the following directions or if no directions have been given, as the proxy sees fit.

The Chair of the Meeting will vote all undirected proxies in favour of all resolutions. If you wish to appoint the Chair of the Meeting as your proxy with a direction to vote for, against or to abstain from voting on a resolution, you must provide a direction by marking the 'For', 'Against' or 'Abstain' box opposite that resolution.

STEP 2 VOTING DIRECTIONS
* If you mark the Abstain box for a particular item, you are directing your proxy not to vote on your behalf on a show of hands or on a poll and your vote will not be counted in calculating the required majority if a poll is called.

		For	Against	Abstain*
Resolution 1	Ratification of Prior Issue of Shares under Placement	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 2	Approval to issue free Attaching Options under Placement – Attaching Options	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 3	Approval to issue Lead Manager Options	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 4	Approval to issue shares to a Related Party- Peter Stickland	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 5	Approval to issue shares to a Related Party- Michael Sandy	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Resolution 6	Approval to issue shares to a Related Party- Andrew Purcell	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

STEP 3 SIGNATURE OF SECURITYHOLDERS
This form must be signed to enable your directions to be implemented.

Individual or Securityholder 1

Sole Director and Sole Company Secretary

Securityholder 2

Director

Securityholder 3

Director / Company Secretary

Contact Name..... Contact Daytime Telephone..... Date / / 2025

Online Meeting Guide

Melbana Energy Limited – EGM Virtual

15 OCT 2025, 16:00 AEDT



Scan to join the meeting

Attending the meeting virtually

Those attending online will be able to view a live webcast of the meeting.

Shareholders and Proxyholders can ask questions and submit votes in real time.

To participate online, visit <https://meetings.lumiconnect.com/300-184-013-774> on your smartphone, tablet or computer.

You will need the latest versions of Chrome, Safari, Edge or Firefox. Please ensure your browser is compatible.

To log in, you may require the following information:

Meeting ID: 300-184-013-774

Australian residents

Voting Access Code
(VAC)

Postcode

(postcode of your
registered address)

Overseas residents

Voting Access Code
(VAC)

Country Code

(three-character country code)
e.g. New Zealand - **NZL**; United
Kingdom - **GBR**; United States of
America - **USA**; Canada - **CAN**

**A full list of country codes can be
found at the end of this guide.**

Appointed Proxies

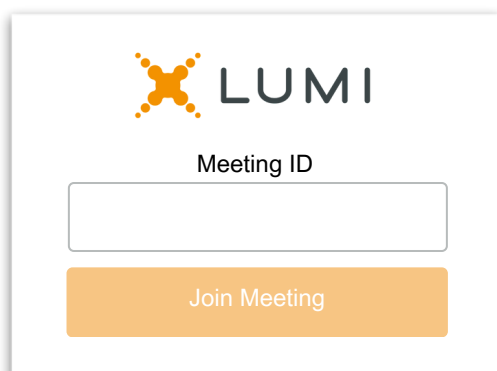
To receive your unique username and
password, please contact Boardroom
on 1300 737 760.

Guests

To register as a guest, you will need to
enter your name and email address.

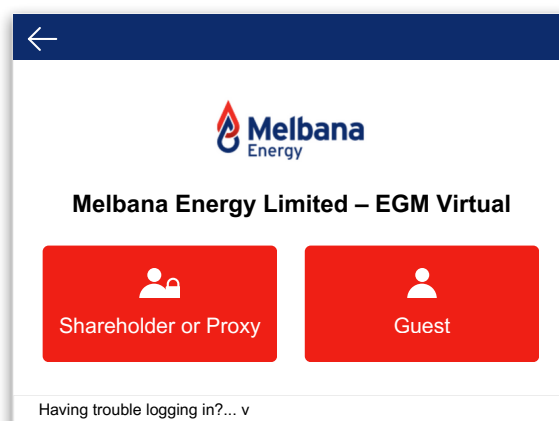
Registering for the meeting

- 1 To participate in the meeting, follow the direct link at the top of the page.
Alternatively, visit **meetings.lumiconnect.com** and enter the unique 12-digit Meeting ID, provided above.



The LUMI login screen features the LUMI logo at the top, followed by the text 'Meeting ID'. Below this is a white rectangular input field. At the bottom is a large orange button with the text 'Join Meeting'.

- 2 To proceed into the meeting, you will need to read and accept the Terms and Conditions and select if you are a Shareholder / Proxy or a Guest. Note that only shareholders and proxies can vote and ask questions in the meeting.



The Melbana Energy login screen shows the Melbana Energy logo at the top. Below it is the text 'Melbana Energy Limited – EGM Virtual'. There are two red buttons: 'Shareholder or Proxy' with a person icon and 'Guest' with a person icon. At the bottom, there is a link that says 'Having trouble logging in?... v'.

3 To register as a Shareholder, enter your VAC and Postcode or Country Code and press Sign in.

To register as a Proxyholder, you will need your username and password as provided by Boardroom. In the 'VAC/Username' field enter your username and in the 'Postcode/Country Code/Password' field enter your password and press Sign in.

The screenshot shows a mobile app interface for Melbana Energy Limited – EGM Virtual. It features a back arrow at the top left, the Melbana Energy logo, and the title "Melbana Energy Limited – EGM Virtual". Below the title are two input fields: "VAC/Username *" and "Postcode/Country Code/Password *". At the bottom, there is a link "Having trouble logging in?... v" and a red "Sign in" button.

To register as a Guest, enter your name and other requested details and press Continue.

The screenshot shows a mobile app interface for Melbana Energy Limited – EGM Virtual, specifically for Guest registration. It features a back arrow at the top left, the Melbana Energy logo, and the title "Melbana Energy Limited – EGM Virtual". Below the title are three input fields: "First Name *", "Last Name *", and "Email *". At the bottom, there is a link "Having trouble logging in?... v" and a red "Continue" button.

Watching the meeting

4 On a desktop/laptop device, you will see the home tab on the left, which displays the meeting title and instructions. The webcast will appear automatically on the right. Press play and ensure your device is not muted.



You can watch the webcast full screen, by selecting the full screen icon.



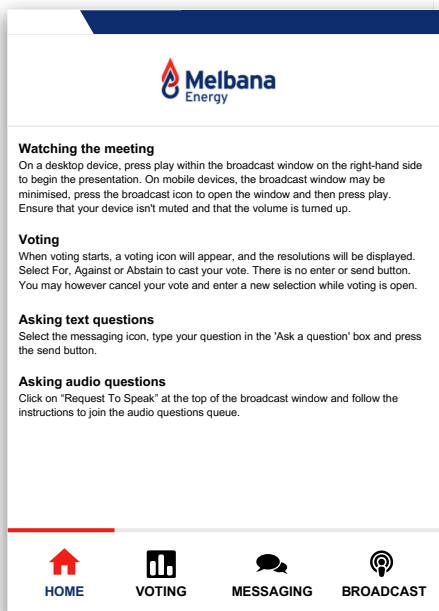
To reduce the webcast to its original size, select the minimise icon.

The screenshot shows a desktop interface for Melbana Energy Limited – EGM Virtual. On the left is a sidebar with navigation tabs: "HOME", "VOTING", and "MESSAGING". The main content area is divided into two sections. The top section, titled "Watching the meeting", contains instructions for viewing the webcast on desktop and mobile devices. The bottom section, titled "Voting", contains instructions for casting a vote. The right section is a large video player showing a man speaking at a podium. Above the video player is a "BROADCAST" header with a "Request to Speak" button and a full screen icon. At the bottom left, there is a "MEETING ID 300-184-013-774" and a "POWERED BY LUMI" logo.


5 On a mobile device, select the Broadcast icon at the bottom of the screen to open the webcast. Press play and ensure your device is not muted.

During the meeting, mobile users can minimise the webcast at any time by selecting one of the other icons in the menu bar.

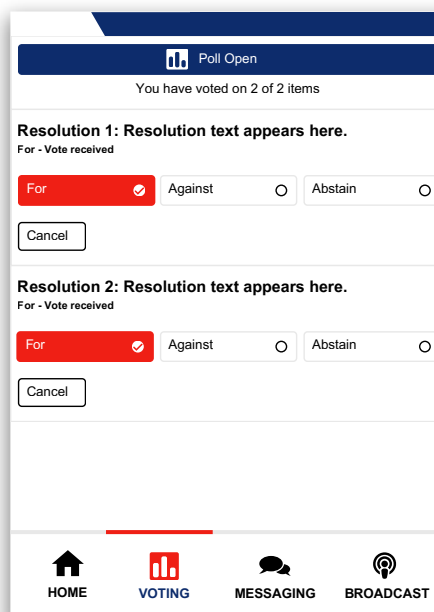
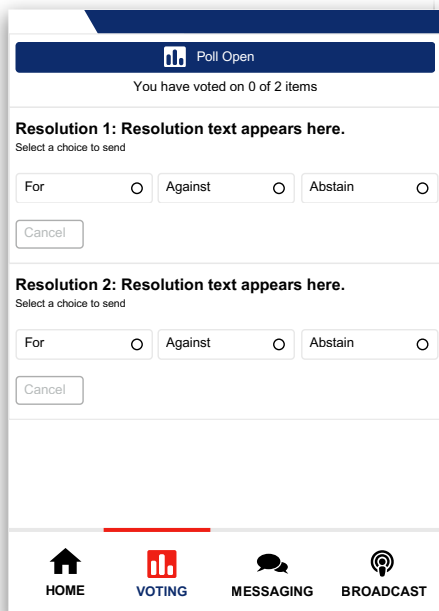
You will still be able to hear the meeting while the broadcast is minimised. Selecting the Broadcast icon again will reopen the webcast.





Voting

- 6** When the Chair declares the poll open:
- A voting icon  will appear on screen and the meeting resolutions will be displayed.
 - To vote, select one of the voting options. Your response will be highlighted.
 - To change your vote, simply select a different option to override.

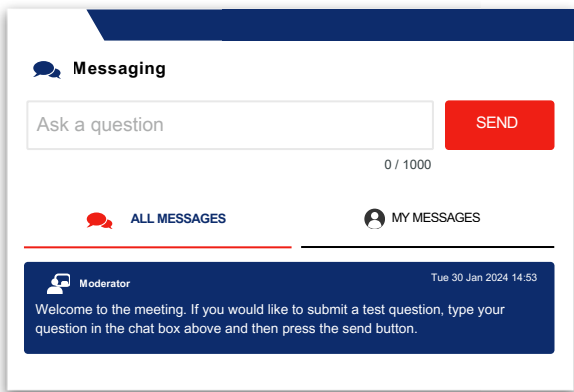
There is no need to press a submit or send button. Your vote is automatically counted. Votes may be changed up to the time the Chair closes the poll.



Text Questions

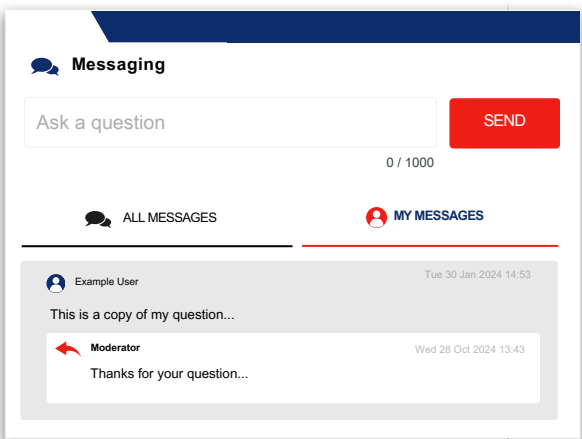
7 To ask a written question, tap on the messaging icon , type your question in the box at the top of the screen and press the send button .

Confirmation that your message has been received will appear.



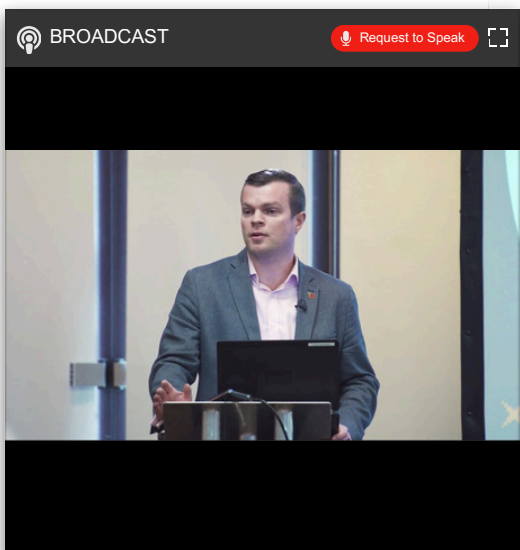
8 Questions sent via the Lumi platform may be moderated before being sent to the Chair. This is to avoid repetition and remove any inappropriate language.

A copy of your sent questions, along with any written responses, can be viewed by selecting "MY MESSAGES".



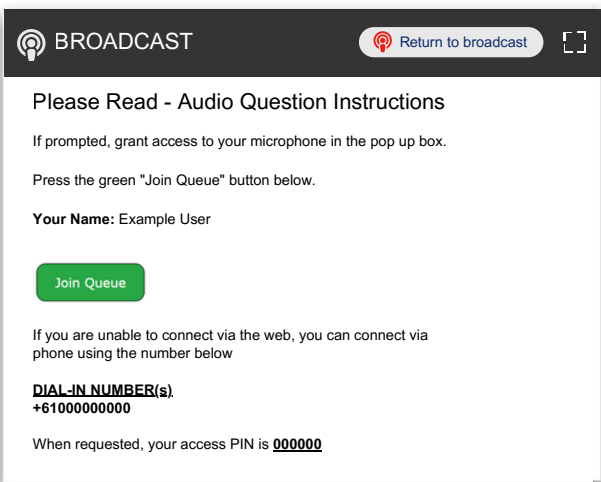
Audio Questions

9 If you would like to ask a verbal question, click the 'Request to Speak' button at the top right corner of the broadcast window.



10 The audio questions interface will now display. Confirm your details, click 'Submit Request' and follow the instructions on screen to connect.

You will hear the meeting while you wait to ask your question.



Country Codes - Boardroom

For overseas shareholders, select your country code from the list below and enter it into the password field.

ABW	Aruba	DOM	Dominican Republic	LAO	Lao Pdr	QAT	Qatar
AFG	Afghanistan	DZA	Algeria	LBN	Lebanon	REU	Reunion
AGO	Angola	ECU	Ecuador	LBR	Liberia	ROU	Romania Federation
AIA	Anguilla	EGY	Egypt	LBY	Libyan Arab Jamahiriya	RUS	Russia
ALA	Aland Islands	ERI	Eritrea	LCA	St Lucia	RWA	Rwanda
ALB	Albania	ESH	Western Sahara	LIE	Liechtenstein	SAU	Saudi Arabia
AND	Andorra	ESP	Spain	LKA	Sri Lanka	SDN	Sudan
ANT	Netherlands Antilles	EST	Estonia	LSO	Kingdom of Lesotho	SEN	Senegal
ARE	United Arab Emirates	ETH	Ethiopia	LTU	Lithuania	SGP	Singapore
ARG	Argentina	FIN	Finland	LUX	Luxembourg	SGS	Sth Georgia & Sandwich Isl
ARM	Armenia	FJI	Fiji	LVA	Latvia	SHN	St Helena
ASM	American Samoa	FLK	Falkland Islands (Malvinas)	MAC	Macao	SJM	Svalbard & Jan Mayen
ATA	Antarctica	FRA	France	MAF	St Martin	SLB	Soloman Islands
ATF	French Southern	FRO	Faroe Islands	MAR	Morocco	SCG	Serbia & Outlying
ATG	Antigua & Barbuda	FSM	Micronesia	MCO	Monaco	SLE	Sierra Leone
AUS	Australia	GAB	Gabon	MDA	Republic Of Moldova	SLV	El Salvador
AUT	Austria	GBR	United Kingdom	MDG	Madagascar	SMR	San Marino
AZE	Azerbaijan	GEO	Georgia	MDV	Maldives	SOM	Somalia
BDI	Burundi	GGY	Guernsey	MEX	Mexico	SPM	St Pierre and Miqueion
BEL	Belgium	GHA	Ghana	MHL	Marshall Islands	SRB	Serbia
BEN	Benin	GIB	Gibraltar	MKD	Macedonia Former Yugoslav Rep	STP	Sao Tome and Principle
BFA	Burkina Faso	GIN	Guinea	MLI	Mali	SUR	Suriname
BGD	Bangladesh	GLP	Guadeloupe	MLT	Malta	SVK	Slovakia
BGR	Bulgaria	GMB	Gambia	MMR	Myanmar	SVN	Slovenia
BHR	Bahrain	GNB	Guinea-Bissau	MNE	Montenegro	SWE	Sweden
BHS	Bahamas	GNQ	Equatorial Guinea	MNG	Mongolia	SWZ	Swaziland
BIH	Bosnia & Herzegovina	GRC	Greece	MNP	Northern Mariana Islands	SYC	Seychelles
BLM	St Barthelemy	GRD	Grenada	MOZ	Mozambique	SYR	Syrian Arab Republic
BLR	Belarus	GRL	Greenland	MRT	Mauritania	TCA	Turks & Caicos
BLZ	Belize	GTM	Guatemala	MSR	Montserrat	TCD	Chad
BMU	Bermuda	GUF	French Guiana	MTQ	Martinique	TGO	Congo
BOL	Bolivia	GUM	Guam	MUS	Mauritius	THA	Thailand
BRA	Brazil	GUY	Guyana	MWI	Malawi	TJK	Tajikistan
BRB	Barbados	HKG	Hong Kong	MYS	Malaysia	TKL	Tokelau
BRN	Brunei Darussalam	HMD	Heard & McDonald Islands	MYT	Mayotte	TKM	Turkmenistan
BTN	Bhutan	HND	Honduras	NAM	Namibia	TLS	East Timor Republic
BUR	Burma	HRV	Croatia	NCL	New Caledonia	TMP	East Timor
BVT	Bouvet Island	HTI	Haiti	NER	Niger	TON	Tonga
BWA	Botswana	HUN	Hungary	NFK	Norfolk Island	TTO	Trinidad & Tobago
CAF	Central African Republic	IDN	Indonesia	NGA	Nigeri	TUN	Tunisia
CAN	Canada	IMN	Isle Of Man	NIC	Nicaragua	TUR	Turkey
CCK	Cocos (Keeling) Islands	IND	India	NIU	Niue	TUV	Tuvalu
CHE	Switzerland	IOT	British Indian Ocean Territory	NLD	Netherlands	TWN	Taiwan
CHL	Chile	IRL	Ireland	NOR	Norway	TZA	Tanzania
CHN	China	IRN	Iran Islamic Republic of	NPL	Nepal	UGA	Uganda
CIV	Cote D'ivoire	IRQ	Iraq	NRU	Nauru	UKR	Ukraine
CMR	Cameroon	ISL	Iceland	NZL	New Zealand	UMI	United States Minor Outlying
COD	Democratic Republic of Congo	ISM	British Isles	OMN	Oman	URY	Uruguay
COK	Cook Islands	ISR	Israel	PAK	Pakistan	USA	United States of America
COL	Colombia	ITA	Italy	PAN	Panama	UZB	Uzbekistan
COM	Comoros	JAM	Jamaica	PCN	Pitcairn Islands	VNM	Vietnam
CPV	Cape Verde	JEY	Jersey	PER	Peru	VUT	Vanuatu
CRI	Costa Rica	JOR	Jordan	PHL	Philippines	WLF	Wallis & Fortuna
CUB	Cuba	JPN	Japan	PLW	Palau	WSM	Samoa
CYM	Cayman Islands	KAZ	Kazakhstan	PNG	Papua New Guinea	YEM	Yemen
CYP	Cyprus	KEN	Kenya	POL	Poland	YMD	Yemen Democratic
CXR	Christmas Island	KGZ	Kyrgyzstan	PRI	Puerto Rico	YUG	Yugoslavia Socialist Fed Rep
CZE	Czech Republic	KHM	Cambodia	PRK	North Korea	ZAF	South Africa
DEU	Germany	KIR	Kiribati	PRT	Portugal	ZAR	Zaire
DJI	Djibouti	KNA	St Kitts And Nevis	PRY	Paraguay	ZMB	Zambia
DMA	Dominica	KOR	South Korea	PSE	Palestinian Territory	ZWE	Zimbabwe
DNK	Denmark	KWT	Kuwait	PYF	French Polynesia		

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