



MEO Australia Limited
ABN 43 066 447 952

Level 20
500 Collins Street
Melbourne Victoria 3000 Australia

Tel: +61 3 8625 6000
Fax: +61 3 9614 0660
Email: admin@meoaustralia.com.au
Website: www.meoaustralia.com.au

25 February 2015

ASX Announcement

Lodgement of Target's Statement

MEO Australia Limited (**MEO**) has today lodged its Target's Statement in relation to the off-market takeover offer by Mosman Oil and Gas Limited (**Mosman**) with the Australian Securities and Investments Commission.

As required by item 14 of s633(1) of the *Corporations Act 2001* (Cth), attached is a copy of the Target's Statement.

A copy of the Target's Statement will be given to Mosman, and MEO will initiate dispatch of the Target's Statement to MEO shareholders later today.

MEO Directors recommend you **REJECT the takeover offer from Mosman.**

Colin Naylor

Company Secretary