

**ASX ANNOUNCEMENT**

1 September 2025

ASX Limited  
Market Announcements Office  
Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Melbana Energy Limited (ASX: MAY) (the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

On 21 August 2025, the Company announced a placement of new fully paid ordinary shares in the Company (Placement) to institutional and sophisticated investors to raise approximately \$7.0 million.

The Placement Shares were issued 411,764,704 in reliance on the Company's available placement capacity under ASX Listing Rules 7.1.

The Company confirms that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

An Appendix 2A with respect to the issue of shares has been lodged with ASX.

**For and on Behalf of the Board of Directors:**Mr Andrew Purcell  
Executive Chairman

Ends -

**For further information please contact:**Mr Uno Makotsvana  
CFO and Company Secretary  
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