Market Announcement



28 July 2021

Melbana Energy Limited (ASX: MAY) – Trading Halt

Description

The securities of Melbana Energy Limited ('MAY') will be placed in trading halt at the request of MAY, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Friday, 30 July 2021 or when the announcement is released to the market.

Issued by

Jon Chow Adviser, Listings Compliance (Melbourne)



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28 July 2021

Mr. Jon Chow Adviser, Listing Compliance Australian Securities Exchange

By email only: jon.chow@asx.com.au and tradinghaltsmelbourne@asx.com.au

Dear Jon

TRADING HALT REQUEST

Melbana Energy Limited (ASX: MAY) (Company) requests a trading halt be placed on the Company's securities pending an announcement regarding a material capital raising.

The Company requests that the securities remain in a trading halt until the earlier of an announcement regarding the above or the commencement of trade on 30 July 2021.

The Company is not aware of any reason why the trading halt should not be granted.

This request has been authorised by me, the Company Secretary of the Company.

Yours sincerely

Theo Renard

Company Secretary