



MOSMAN OIL AND GAS
LIMITED

25 February 2015

Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

By Electronic Lodgement

Dear Sir / Madam

**MEO Australia Limited (ASX Code: MEO)
Off-market takeover bid by Mosman Oil and Gas Limited
Approval of foreign holder nominee under section 619(3) of the Corporations Act**

Mosman Oil and Gas Limited (**Mosman**) hereby advises that Mosman has appointed, and ASIC has approved the appointment of, Patersons Securities Limited ABN 69 008 896 311 AFSL No. 239052 (**Patersons**) as the foreign holder nominee for the purposes of section 619(3) of the *Corporations Act 2001* (Cth).

Patersons will receive and sell the Mosman Shares to which Foreign Shareholders who accept the Offer would have been entitled. Please see Section 10.10 of the Replacement Bidder's Statement (which replaced the bidder's statement dated and lodged with ASIC on 28 January 2015) dated 10 February 2015 for further details (**Replacement Bidder's Statement**).

Capitalised terms in this announcement have the same meaning given to them in the Replacement Bidder's Statement.

Yours sincerely

Mosman Oil and Gas Limited

A handwritten signature in blue ink, appearing to be 'Zane Lewis', written over a light blue horizontal line.

Zane Lewis
Company Secretary