



MOSMAN OIL AND GAS
LIMITED

29 January 2015

Market Announcements Office
ASX Limited
Level 4
North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

1300 135 638

Dear Sir / Madam

MEO Australia Limited (ASX Code: MEO)

I hereby enclose in accordance with section 671B(1) of the Corporations Act 2001 (Cth), a Notice of Initial Substantial Holder in respect to Mosman Oil and Gas Limited's takeover bid for 100% of the issued shares of MEO Australia Limited.

Yours sincerely
Mosman Oil and Gas Limited

A handwritten signature in black ink, appearing to be 'Zane Lewis', written over a horizontal line.

Zane Lewis
Company Secretary

Enclosure

Form 603

Corporations Act 2001

Section 671B

Notice of initial substantial holder

To Company Name/Scheme MEO Australia Ltd

ACN/ARSN 066 447 952

1. Details of substantial holder (1)

Name Mosman Oil and Gas Limited

ACN/ARSN (if applicable) 150 287 111

The holder became a substantial holder on 28 / 1 / 2015

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
ORDINARY SHARES	132,600	132,600	0.017%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mr Andrew Carroll	power to control the exercise of a right to vote attached to the shares and to control the disposal of the shares under section 608(1) of the Corporations Act	Ordinary Shares 132,600

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mr Andrew Carroll	Rae Carroll Nominees Pty Ltd	Rae Carroll Nominees Pty Ltd	Ordinary Shares 132,500

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Mr Andrew Carroll	6/2/2013	\$0.22		132,500

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Rae Carroll Nominees Pty Ltd ACN 139 249 033 Ltd aff Carroll Super Plan	Mr Andrew Carroll is a director of Mosman Oil and Gas Limited, and is a director of Rae Carroll Nominees Pty Ltd

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mosman Oil and Gas Limited	Level 1, 981 Wellington St, West Perth WA 6005
Rae Carroll Nominees Pty Ltd	32 Botanic Rd, Mosman, NSW 2088

Signature

print name Zane Lewis

capacity - Company Secretary

sign here 

date 29/1/2015