

ASX ANNOUNCEMENT

13 October 2025

Melbana Energy Limited (ASX:MAY)**Partial Withdrawal of Resolutions for Upcoming Extraordinary General Meeting**

Melbana Energy Limited (ASX:MAY) advises that, following a review of the resolutions contained in the Notice of Extraordinary General Meeting (**EGM**) dated 16 September 2025, the Board has determined that it does not intend to proceed with the following resolutions at the EGM scheduled for 15 October 2025 at 4pm (AEDT):

- Resolution 2: Approval to issue Attaching Options under Placement;
- Resolution 3: Approval to issue Joint Lead Manager Options;
- Resolution 4: Approval to issue shares to a Related Party-Peter Stickland;
- Resolution 5: Approval to issue shares to a Related Party- Michael Sandy; and
- Resolution 6: Approval to issue shares to a Related Party – Andrew Purcell.

These resolutions will **not be put to shareholders** at the EGM. Please note that only Resolution 1 set out in the Notice of Meeting will proceed as planned.

Shareholders who have submitted proxy votes in respect of the withdrawn resolutions should note that those votes will not be counted. Proxies received for the remaining resolutions will remain valid.

The Board continues to monitor developments and may reassess its position as appropriate. Further updates will be provided if required.

This announcement is approved for released by the Board of Directors.

For and on Behalf of the Board of Directors:Mr Andrew Purcell
Executive Chairman

Ends -

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