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ASX & Media Release

MEO Securities as at 5th November 2014

MELBOURNE, AUSTRALIA (5th November 2014)

This ASX release advises that 600,000 27 October 2015 50 cent unlisted have lapsed.

The following tables provide a summary of quoted and unquoted securities as at 5th November 2014.

Quoted Securities

Number and class of all securities quoted on ASX

Number	Class
750,488,387	Ordinary shares

Unquoted Securities

Number and class of all securities not quoted on ASX

Number	Class
1,500,000	4/10/2015 Options Exercise price \$0.50
1,200,000	4/4/2016 Options Exercise price \$0.50
500,000	1/7/2016 Options Exercise price \$0.50
1,200,000	3/10/2016 Options Exercise price \$0.50
3,000,000	1/7/2016 Options Exercise price \$0.50
2,700,000	27/10/2015 Options Exercise price \$0.50
4,330,000	1/12/2016 Options Exercise price \$0.50
1,500,000	3/4/2017 Options Exercise price \$0.50
350,000	Share Performance Rights

Colin Naylor
 Chief Financial Officer and Company Secretary