

## Despatch of Offer Entitlement documents

### ASX Release

MELBOURNE, AUSTRALIA (22 August 2017)

Melbana Energy Limited (ASX: **MAY**) (**Melbana** or **Company**) is pleased to advise that the Prospectus booklet and Acceptance Form have been despatched to Eligible Shareholders today.

Entitlement Offer Acceptances commenced today with the Offer period remaining open until 5.00pm Wednesday 6 September 2017\*.

A copy of the Prospectus is attached to this release and Shareholders can view all of Melbana's announcements relating to the Entitlement Offer on the ASX website ([www.asx.com.au](http://www.asx.com.au)) and Melbana's website ([www.melbana.com](http://www.melbana.com)).

### For more information, please contact:

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\*The Company reserves the right to amend any dates and times subject to the Corporations Act, the ASX Listing Rules and other applicable laws.