

NOTICE OF EXERCISE OF OPTIONS

To the Directors, Melbana Energy Limited

I/We

of

HIN/SRN

being the registered holder of Options hereby exercise such Options to subscribe for

number of options being exercised

Ordinary Fully Paid Shares at \$0.035 per share and enclose

\$ amount

application money and authorise you to register me/us as the

holder of the shares to be allotted to me/us and I/we agree to accept such shares subject to the Rules of the Constitution of Melbana Energy Limited.

Individual/Security Holder 1

signature

Director

Security Holder 2

signature

Director/Secretary

Security Holder 3

signature

Sole Director/Secretary

Date

/ /

Day/Month/Year

Contact Name

Phone Number

Email

EFT

Account Name: Melbana Energy Limited
BSB: 083-001
Account No.: 79-026-3541
Reference: Name of registered holder

Email application and remittance advice to admin@melbana.com

CHEQUE

Post application and cheque to: Melbana Energy Limited
Level 15, 9 Hunter Street
Sydney NSW 2000

NOTE:

- Cheques in Australian dollars are to be made payable to MELBANA ENERGY LIMITED and crossed "Not Negotiable". Do not forward cash as receipts will not be issued.
- Sufficient cleared funds should be held in your account as your acceptance may be rejected if your cheque is dishonoured.
- Cheques or bank drafts drawn on overseas banks in Australian or any foreign currency will NOT be accepted. Any such cheques will be returned.
- It is the Applicant's responsibility to ensure cheques are submitted timely so clearances have been made by the closing date and time.

**APPLICATION FORM AND CLEARED PAYMENT MUST BE RECEIVED
NO LATER THAN 5:00PM AEST ON 10 SEPTEMBER 2022**