

## Register Date Notice

MELBOURNE, AUSTRALIA (16 SEPTEMBER 2019)

Melbana Energy Limited (ASX: MAY) (**Melbana Energy**) refers to its off-market takeover offer (**Offer**) for 100% of the ordinary shares in Metgasco Limited (ASX:MEL).

In accordance with section 633(4)(a) of the Corporations Act, Melbana Energy gives notice that it has set 7.00 pm (AEST) on 17 September 2019 as the time and date for determining the persons to whom information is to be sent in accordance with items 6 and 12 of the timetable in section 633(1) of the Corporations Act in relation to the Offer.

**-Ends-**

**For further information contact:**

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