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ASX & Media Release

MEO releases Investor Update audio briefing

Key Points:

- Investor Update audio briefing available on MEO Website
- Provides rationale for the New Zealand transaction and the associated equity raising

MELBOURNE, AUSTRALIA (28th April, 2014)

MEO Australia Limited (ASX: **MEO**) advises that an Investor Update is now available on the MEO website.

The briefing has been prepared to give shareholders and interested parties a deeper understanding of the recently announced New Zealand transaction and the associated equity raising.

The briefing can be accessed at www.meoaustralia.com.au from the "New Zealand Exploration" tab by following http://www.meoaustralia.com.au/page/Projects/New_Zealand_/

Jürgen Hendrich

Managing Director & Chief Executive Officer