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Media Release

Melbana Energy Limited Securities as at 2nd December 2016

MELBOURNE, AUSTRALIA (2nd December 2016)

This ASX release advises that 2,500,000 1st December 2016, 50 cent unlisted options have lapsed.

The following tables provide a summary of quoted and unquoted securities as at 2nd December 2016.

Quoted Securities

Number and class of all securities quoted on ASX

Number	Class
953,243,886	Ordinary shares

Unquoted Securities

Number and class of all securities not quoted on ASX

Number	Class
5,333,333	Exercisable Share Performance Rights expiring 29 Nov 2018
20,940,032	Exercisable Share Performance Rights expiring 31 January 2019
4,000,000	3 November 2019 Options exercisable at 6.5 cents

Colin Naylor

Chief Financial Officer and Company Secretary

Melbana Energy Limited ASX and Media Release